



AASFAA Newsletter

Spring 2001 Edition, March 23, 2001

PRESIDENT'S REPORT

by Dee Talley

Hello AASFAA colleagues. I am constantly amazed at how fast time is passing by! The holidays have come and passed, spring semester is in full swing and the first day of spring (March 20) has just passed! Our AASFAA spring conference will be here in a very short six weeks. Where has the time gone?

I am pleased to report that AASFAA is doing very well this year. The Executive Board and committee chairs have been working all year on behalf of the organization, and have done an excellent job. Our association benefits greatly from the hard work and dedication of our Executive Board, committee chairs and volunteers.

I had the opportunity to attend the SASFAA conference on February 11-14, 2001 in Hilton Head, SC. It was an excellent conference. Of the fifty-seven AASFAA members that are members of SASFAA, thirty-eight of these were in attendance at the SASFAA conference. I am pleased to report that Ron Day, Financial Aid Director at Birmingham-Southern College was elected SASFAA Vice-President for 2001-2001. Congratulations, Ron!

AASFAA will be moving its current website and listserv to a new location in the near future. KHEAA has graciously agreed to build and maintain a new AASFAA website for our association. We are currently working with KHEAA to get all information transferred from our old site to the new site. I would like to express my sincere appreciation to Ron Duvall, Jennifer Cosens and Tommy Dismukes (all from KHEAA), Anthony Richey (AUM) and Andy Weaver (UAH) for their hard work and support in this endeavor.

Dot Wilkinson, AASFAA President-elect, and her Program Committee have put together a very worthwhile and informative spring program. There will be many training opportunities, professional development sessions and networking opportunities during the conference. I hope to see everyone at the Gulf!

With the recent budget constraints we are all experiencing due to proration, there has been some concern about attendance at the upcoming spring conference. As a result, I have enclosed a short survey in this newsletter about the impact of proration on attendance at the conference. Please complete the survey, and return it to me at your earliest convenience. The Executive Board will study the results of the survey and determine what actions (if any) can be taken to address this issue.

I wish each of you a successful spring semester, and hope to see you soon.

PAST PRESIDENT'S REPORT

by Dorenda Adams

The Nominations and Elections Committee submitted the following candidates for 2001-2002 AASFAA Officers to the Executive Board for approval:

President-Elect: Mike Reynolds, Auburn University

Vice-President: Deborah Byrd, Calhoun Community College

Wanda Emfinger, Drake State Technical College

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Treasurer-Elect: Ben Baker, University of North Alabama

Lora Kiser, Kentucky Higher Education Assistance Authority

Secretary: Keith Saulsberry, Troy State University

The AASF AA Executive Board has approved the above slate of candidates for 2001-2002. The 2001 AASF AA absentee ballots (p.9) and biographical data for the candidates will be mailed to all members in early April.

PRESIDENT-ELECT'S REPORT

by Dot Wilkinson

This has been an exciting year serving AASF AA. The fall conference at the Radisson Hotel in Birmingham was a great success. We were very honored to have as our opening speaker Mr. Education himself, Retired Representative Pete Turnham. The training programs were excellent and beneficial. Attendance was very good.

The Program Committee has again been hard at work planning an excellent agenda for the spring conference in Gulf Shores. A tentative copy of the conference agenda, and hotel information is included in this edition of the newsletter. Please mark your calendars and make plans to attend the spring conference. The program is extensive and should be of interest to all financial aid professionals. We have asked Governor Siegelman to be our guest speaker, but he has not yet confirmed this request. Mr. David Bartnicki from the U.S. Department of Education will be the presenter for the Federal Update, and Laura Hall from the Department will be doing training sessions on Direct Lending and EDEXpress. We are planning a special session on *Return of Title IV Funds*. The panel will include business officers, auditors, and financial aid professionals. If you have someone from your business office that would like to attend, the session will be on Friday morning at 8:30 a.m. There are several other training sessions of interest, which include three sessions offered by NASFAA.

The official packets for the conference are being prepared and the mailing date will be March 23rd if all information is available by that date. If you do not receive a packet or know of someone who would like to attend, please call me at (256) 395-2211 or e-mail at dwilkinson@suscc.cc.al.us

As usual, our vendor/sponsors will be providing fun activities as well as professional training opportunities. Without the vendor/sponsors we could not offer the excellent training that AASF AA provides to its members. Please remember to say "thank you" to our vendor/sponsors.

I want to encourage new members and not-so-new members to please participate in AASF AA. We need

your input and expertise to assist in the continued growth of this organization. Volunteer forms will be available at the spring conference. Please take the time to complete one.

It is an honor to serve as an officer of AASF AA. I ask that you please keep me informed of your needs so that we may provide services and support to you. AASF AA is a network of many experienced aid officers. Thank you for all your efforts to make AASF AA the best financial aid organization in the country.

MEMBERSHIP REPORT

by Joan Waters

As of February 28, AASF AA had a total of 185 paid members. This is great, but we need to continue to increase our numbers. I have received several calls and e-mails requesting information on AASF AA membership. The necessary documentation was forwarded to the individuals, as well as placing them on the mailing list to receive conference materials.

Some people have questioned their current AASF AA membership status. If you attended the fall conference, more than likely your membership dues were paid along with your registration fee. You can confirm your status by reviewing the mailing label when you receive your conference registration materials. If your 2000-01 dues have been paid, it will be indicated at the bottom of your mailing label. If "PD 00-01" is not indicated on your label, you are on the mailing list but your AASF AA membership has expired. If you would like to renew your membership or become a member, (even if you will be unable to attend the spring conference) just complete the *Application for Membership* (pg. 7) and return it, along with a \$15 check, to the address indicated. If others in your office would like to join, please feel free to duplicate the application.

LEGISLATIVE RELATIONS REPORT

by Jim Bradsher

I know none of you have escaped the news regarding Alabama's Special Education Trust Fund (SETF) budget proration crisis. While this crisis does not directly affect every member of AASF AA, it may have fall-out that could impact each of our institutions.

Current figures show that sales tax revenue receipts into the SETF are 6.2% below the figures used to create this year's educational budget. This means that 6.2% has to be cut from somewhere. Arguments and court battles are raging about where the cuts should come from. Some say K-12 should not suffer, others respond that in this day and age higher education is just as essential as K-12. Some advocate cutting all non-education expenditures and others suggest cutting funds to

private institutions and/or the Alabama State Grant Program for private schools. Wherever these cuts come from and however they are shared you can expect tuition to go up at those institutions that are affected, private and public.

For the coming award year the maximum Pell Grant has increased from \$3300 to \$3750. This is a 13.6% increase. Theoretically you could say that the most needy undergraduate student can afford a 13.6% increase in tuition as a result of the increased Pell Grant. I'm sure that we all agree that it would be a pity for Alabama students to have to use their Pell Grant increases to pay increased tuition as a result of Alabama's failure to effectively fund education.

The real loser, if tuition rates increase significantly, could be the family who does not qualify for the increased Pell Grant. These families will have to find other resources to pay for the increased tuition. Sadly, federal funds targeted toward middle-income families did not increase like the Pell Grant did. Annual loan limits did not change. If tuition rates sky-rocket, Alabama's backbone - its middle-income working class - may have to forgo sending their children to college. This is something we, as financial aid administrators, should share with our respective institutions.

Another real loser in proration's fall-out may be AASFAA's spring conference. Many of us have already been told that, as a result of the uncertainty of proration, all travel has been cancelled. AASFAA's committees are working to find ways to lower the cost of the spring conference and hope to make it affordable to those affected by proration. Estimates are however, that proration will extend past this budget year and into next year as well, if not further. What about next fall and the next spring?

Please work with your state and local officials to find a fair solution to Alabama's educational funding crisis. Short-term fixes will not work in the long run (you can give *The Over-Award* for that one). Alabama needs a long-term solution that is fair to its' students, institutions, and taxpayers. Take note about how our elected officials handle this crisis and when election time comes around remember that your vote counts.

PROFESSIONAL DEVELOPMENT REPORT

by Mike Reynolds

I am diligently preparing for the spring conference training. The NASFAA decentralized training topics will be FERPA, Packaging, and Participation Agreements. The materials have arrived for these presentations and will be available for AASFAA members at the conference.

As always, we will conduct the New Aid Officer's training at the spring conference.

VENDOR/SPONSOR REPORT

by Lora Kyser

Work on the spring conference is coming along very well. We have already sold 13 vendor booths and every break and meal function is sponsored. AASFAA is fortunate to have such dedicated vendors and sponsors. Their support seems never ending, and for that, we should all remember to let them know how much we appreciate their time, contributions, and hard work.

To provide a little added excitement, the Association will once again use a portion of each vendor/sponsor's contribution to purchase four door prizes to be given away at the opening session, the federal update, the luau on Wednesday night, and the banquet on Thursday night. We also have some great registration bag "stuffers" donated from several of the vendors, so get registered and make plans to join us at the beach!

If anyone needs information on vendor space, booth prices, or set-up times, please contact me at 1-800-721-9720.

AASFAA NEWS

by Brandon Fee, Bill Wall, and Dee Talley

Promotions

Tiffany Youngblood was promoted from Student Aid Financial Assistant to Financial Aid Administrator at ITT Technical Institute in January.

William (Bill) H. Wall will assume additional responsibilities for loan servicing at the Alabama Commission on Higher Education effective April 23, 2001. His title will change from Director of Grants and Scholarships to Director of Student Assistance Programs. This change is a result of the retirement of Shirley Roberson, Staff Attorney and Director of Loan Servicing. Bill has been a senior staff member of the Alabama Commission on Higher Education since November 1978. Previously, he served as Assistant Director of Financial Aid at The University of Alabama (1970-78) and Financial Aid Counselor at the University of Florida (1969-1970).

Correction

In the fall edition of the newsletter Carla Parker was welcomed to AASFAA incorrectly as Clara Parker. We would like to take this opportunity to again welcome Carla, and apologize for the mistake. Carla Parker is the new Regional Account Executive for Nellie Mae Student Loans.

New Website Coming Soon!

A new and improved AASFAA website is scheduled to be completed by April 2001. The new site will have a new address, a professional look, and up-to-date information. You will be notified of the new web address as soon as the site is accessible.

A special thanks goes out to KHEAA for graciously agreeing to house and maintain the new site.

Impact of Proration on Attendance at Spring Conference

Due to the recent proration that the state of Alabama is experiencing, there has been some concern about how this will impact attendance at AASFAA's spring conference in Gulf Shores on May 8-11, 2001. This is a major concern, and one that the Executive Board feels must be addressed. For these reasons, we have prepared a short survey (pg. 8) in an attempt to ascertain how many institutions will be affected, and how AASFAA can be of assistance. If you have no restrictions on your travel, and will be able to attend the spring conference, it is not necessary for you to complete the survey. Only those individuals, who will not be able to attend due to budget restrictions caused by proration, should complete the survey.

The Executive Board has been considering a variety of options to assist those individuals that, due to proration and restrictions on travel, may not be able to attend the conference. One option is for AASFAA to waive the registration fee for those individuals that could not attend due to budget constraints if this would enable them to attend. Some things to consider if the registration fee is waived are:

- All meals are provided by AASFAA
- Room rates are \$79, which if shared between two people would be around \$40 a day for two days (May 9-10)
- Individuals can car pool to save gas expenses
- The conference will have many excellent training sessions, and professional development opportunities
- Opportunities to network and vent with your colleagues

AASFAA wants to do whatever is possible to assist our members in attending the conference. AASFAA is a great association due to its members and their participation in the activities of the association. Please take a few minutes and complete the survey (pg. 8) and return to Dee Talley, AASFAA President, at your earliest convenience. You can e-mail the survey to Dee at dtalley@uab.edu, fax to (205) 934-8941, or mail to the address listed on the survey. If you have any suggestions to make as to how AASFAA can offer assistance, please do not hesitate to make them known to the Board.

Thank you for your cooperation and support.

Spring Conference Hotel Arrangements

Please make plans to attend the AASFAA Spring Conference at Holiday Inn-White Sands Resort, Gulf Shores, Alabama, May 9-11, 2001.

To make reservations at the motel, please call Miriah Thomas, 1-888-831-5395, Monday-Friday, 8:00am - 4:00 pm.

Please reserve rooms by April 6 to get conference rates.

HOTEL CONFERENCE RATES

Standard Room	\$79.95
BeachView/Poolside	\$89.95
Direct Gulf Front	\$109.95
Executive/Mini Suite	\$129.95

2000-2001 COMMITTEE CHAIRS

ACHE Liaison _____ Bill Wall
Awards & Recognition _____ Dorenda Adams
Bylaws _____ Vanessa Kyles
Legislative Relations _____ Jim Bradsher
Lender Liaison _____ Linna Alcoser
Local Arrangements (Fall) _____ Cindy Massey
(Spring) _____ Jonna Moses
Membership _____ Joan Waters
Nominations _____ Dorenda Adams
Policies & Procedures _____ Bill Wall
Professional Development _____ Mike Reynolds
Program _____ Dot Wilkinson
Publications & PR _____ Anthony Richey
_____ Eric Dossey
Site Selection _____ Andy Weaver
Two Year College Concerns _____ Wanda Emfinger
Vendors & Sponsors _____ Lora Kiser

LENDING MATTERS

by David Long

Guarantor makes strides in default prevention, extends zero guarantee fee

USA Funds® recently reported successful default-prevention results for 2000 and extended its zero guarantee fee.

Annual report highlights default prevention

Exceptional default-prevention and default-recovery results propelled USA Funds to record levels of service during 2000. In issuing its annual report, USA Funds announced that it helped to avert \$8.8 million in potential loan defaults during the year by restoring to

repayment more than 90 percent of seriously past-due accounts.

In addition, USA Funds recovered a record \$1.1 billion from borrowers who had previously defaulted on their loans. These recoveries represent a 54-percent increase over fiscal 1999. USA Funds returned to the federal government an average of 81.5 cents of every dollar collected.

During the past year, USA Funds extended its default-prevention efforts to assist its partners in the student-loan program. The guarantor funds a seven-member team of debt-management consultants, available to assist schools in their default-prevention efforts. Additionally, the USA Funds Default-Prevention Council, comprising campus representatives and default-prevention experts, is working to develop a predictive model that will enable financial-aid administrators to identify students who are at risk for default and provide them with additional assistance.

Zero guarantee fee means savings for borrowers

Students and parents in Alabama who borrow under the Federal Family Education Loan Program (FFELP) will continue to get a break from USA Funds. The guarantor announced it will extend its' practice of waiving its' 1-percent guarantee fee to parent- and student-loan borrowers.

The action will save borrowers nationwide a projected \$69 million during the next year. The zero guarantee fee applies to Federal Stafford and Federal PLUS loans that USA Funds guaranteed on or after May 1, 1999, for students, or for parents of undergraduates, attending any academic institution that participates in the FFELP.

For more news about USA Funds and its support of access to education, contact your USA Funds Services representative, David Long, at 205-444-9113; toll-free at 800-428-9250, extension 2661; or by e-mail at dlong@usafunds.org.

USA Education/USA Funds program to award \$1.5 million in new scholarships

Building on the successful efforts of last year's inaugural USA Group Scholarship Program, the USA Education/USA Funds® Scholarship Program will award \$1.5 million in new scholarships to as many as 1,000 undergraduate and graduate students this year.

The program also will renew scholarships awarded in 2000, provided that recipients meet eligibility requirements. In 2000, the program awarded 702 scholarships worth \$1 million. The Citizens' Scholarship Foundation of America, Inc. (CSFA), an independent, professional scholarship service, manages the program.

This year's program will award scholarships of \$1,500 each, based on documented financial need. Up to 50

percent of the scholarship awards will be targeted to applicants who are members of an ethnic minority or are physically disabled. All applicants must have an adjusted family gross income of \$35,000 or less.

The program will award these renewable scholarships to students who are enrolled or plan to enroll in qualified postsecondary and vocational-technical schools for fall 2001. Full-time students must be enrolled through Feb. 1 of the upcoming academic year.

The USA Education/USA Funds Scholarship Program bases awards on the basic qualifying criteria, plus the following factors:

- Past academic performance and future potential.
- Leadership and participation in school and community activities.
- Work experience.
- Career and educational aspirations and goals.
- Applicant appraisal.

The USA Education/USA Funds Scholarship Program will accept applications postmarked by April 16, 2001. The program will award scholarships by June 15, 2001. For more information, contact your USA Funds Services representative, David Long, at 205-444-9113; toll-free at 800-428-9250, extension 2661; or by e-mail at dlong@usafunds.org. More details and applications are available at www.wiredscholar.com on the web.

SASFAA NEWS

by Rose Mary Stelma, and Lynne Reinstadtler

Summer 2001 SASFAA New Aid Officers Workshop

If you are a financial aid administrator with three or less years of experience or have a colleague who fits that description, then this is the workshop for you! This week long workshop is an intense professional development activity designed to provide you with a working knowledge of the federal student financial aid programs, as well as an understanding of the laws and regulations that govern these programs. The workshop runs from June 17 – 22, 2001 and will be held at Furman University in Greenville, SC. Visit the SASFAA website – www.sasfaa.org for more information and a registration form. Carlos Clark from Alabama A&M will serve as an instructor for the workshop this summer. Next year's SASFAA Vice President, Ron Day from Birmingham Southern College will also assist with the workshop. Contact Rose Mary Stelma, SASFAA Vice President, at 252) 328-6972 for more information. See you there!

A Beach Odyssey

What a successful journey we had!!!!

There were a total of 850 folks in attendance of the **SASFAA 2001: A Beach Odyssey** Conference. From the evaluations, it appears that most felt like the conference met their needs and everyone had a good time, despite the weather. We on the conference committee said it was good learning weather.

Tom Morris, PH.D, author and founder of the Morris Institute for Human Values, delivered on his promise to give the best opening session SASFAA has ever had! I would like to thank College Foundation Inc. again for allowing everyone to take a piece of Dr. Morris' message home with us by sponsoring the distribution of his book *True Success*.

Our Monday morning keynote speaker was Dr. Dudley E. Flood, retired Associate State Superintendent for the NC Department of Public Instruction, who provided us with an excellent reminder of what is important in life.

Jeff Baker, Director of Program Development at the US Department of Education, provided us with an informative, and always important, federal update. Rachael Lohmann, our NASFAA Chair, and Dallas Martin, NASFAA President, helped us to end our conference on an informative note as they reported on what's going on with NASFAA and in Washington.

The banquet provided us with an opportunity to recognize our past presidents, hear from our past and present leaders during our history video (compliments of Curtis Whalen) and reflect over the first few days of the conference with the picture/slide show (compliments of Christy Scott). It also gave us the chance to recognize those who have contributed greatly to the association: Lester McKenzie, Randy Craig, and Eleanor Morris.

As is usually the case, training was a big focus of the conference. We had a variety of concurrent sessions filled with information that provided for both professional and personal growth. I want to thank the Department of Education and all our SASFAA Colleagues who presented at the conference for their expertise and time.

I'd also like to thank all of you for helping to make the conference a success. Everyone came out in full colors to support school pride day, we had plenty of prizes to distribute at bingo, we were able to give 744 books to *The Boys & Girls Club of the Low Country*, *The Child Abuse Prevention Association* and *Big People for Little People* organizations, the concurrent session rooms were filled, and we had record participation in the election.

I want to thank all of the folks who served on the conference committee:

Have a great spring and thanks again for helping to make **SASFAA 2001...A Beach Odyssey** a tremendous success!

UPCOMING EVENTS

AASFAA Spring Conference ----- Gulf Shores, AL	May 8-11
SASFAA Transitional Meeting ----- St. Petersburg, FL	June 7-10
SASFAA New Aid Officers Workshop ----- Greenville, SC	June 17-22
AASFAA Transitional Meeting ----- Sterrett, AL	June 28-29
NASFAA Conference ----- Nashville, TN	July 22-25
AASFAA Fall Conference ----- Auburn, AL	Oct 16-19

**2000-2001
Application for Membership**

General Information (please print):

Name _____

Title _____

Institution/Agency Name _____

Street Address _____

City _____ State _____ Zip _____

Telephone Number _____ Fax Number _____

*E-mail Address _____

*Your e-mail address will automatically be added to the AASFAA List Serve. If you do not wish to be included on List Serve, please circle: **NO**

Institution/Agency Type (check one):

_____ Less-than-two-year _____ Vocational/Technical

_____ Two-year _____ Lending Agency

_____ Four-year _____ Other

Control Type (check one):

_____ Public _____ Private Career School

_____ Private _____ Other

Membership dues for 2000-2001 are \$15.00. Please make check payable to AASFAA.
Mail check to:

Buddy Jackson
Director of Financial Aid
5345 Atlanta Highway
Montgomery, AL 36109

SPRING CONFERENCE SURVEY

TO: AASFAA Membership

FROM: Debra (Dee) Talley, AASFAA President
Associate Director of Student Financial Aid
University of Alabama at Birmingham
HUC 317, 1530 3rd Avenue South
Birmingham, AL 35294-1150
Fax: (205) 934-8941

RE: Impact of the State's Proration on Attendance at spring conference

Your AASFAA Board has been monitoring the State's proration of funds and reviewing how these cuts might impact our spring conference in Gulf Shores, Alabama in May. In order to determine what measures, if any, the Board should take at this time, I would appreciate your completing and returning this form to me no later than Monday, April 2nd.

- I am current member of AASFAA. ____Yes ____No

- I planned to attend the spring conference in Gulf Shores. ____Yes ____No

- As a result of proration, there is a restriction on travel at my institution/agency. ____Yes ____No

- I will be unable to pay a registration fee for the spring conference this year. ____Yes ____No

- I will be unable to pay room expenses for the spring conference. ____Yes ____No

Name (type or print)

Signature

Date

Title

Institution/Agency

Address

City

State

Zip

2001 AASFAA ABSENTEE BALLOT

Certification Statement

I certify that I am a 2001-02 member in good standing with the Alabama Association of Student Financial Aid Administrators (AASFAA). I am submitting this absentee ballot because I do not plan to attend the Annual Spring Conference in Gulf Shores, AL in May 2001.

Name (type or print)_____

Signature_____ Date_____

Members that vote by absentee ballot and who subsequently attend the spring conference cannot vote in the general election; however, the member may vote in the case of a run-off election.

Voting Instructions

Print this page. With scissors, cut the certification statement from the ballot. Sign the certification statement above. Cast your vote (one for each elected office), fold your ballot in half so that your selections are sealed. Staple or tape your ballot closed. Staple the certification statement to the outside of the ballot. Prior to counting ballots, your membership will be confirmed and your certification statement will be detached from your sealed ballot.

Insert both the certification statement with your ballot in the envelope. Mail to the address listed at the bottom of the page. Your ballot with the certification statement must be received by April 31, 2001 in order to be counted.

Check one candidate for each office:

President-Elect: Mike Reynolds, Auburn University
Write In:_____

Vice-President: Deborah Byrd, Calhoun Community College
Wanda Emfinger, Drake State Technical College
Write In:_____

Treasurer-Elect: Ben Baker, University of North Alabama
Lora Kiser, Kentucky Higher Education Assistance Authority
Write In:_____

Secretary: Keith Saulsberry, Troy State University
Write In:_____

Mail your completed ballot to: Dorenda Adams, Chair
AASFAA Nominations and Elections
P.O. Box 271
Montgomery, AL 36101-027

TENTATIVE AGENDA

Alabama Association of Student Financial Aid Administrators
Spring Conference Program
May 9-11, 2001
Holiday Inn - White Sands Resort

“REFLECTIONS OF THE PAST - DIRECTIONS FOR THE FUTURE”

Tuesday, May 8th

5:00-6:30pm Executive Board Meeting

6:00 Conference Preparations

6:00 Vendor Set-up

Wednesday, May 9th

8:00 Vendors Set-up

9:00-12:00 New Aid Officer's Workshop

10:00-12:00 FAM Users

10:00-12:00 The Access Group

10:00-12:00 Registration

10:00-12:00 Vendor Area Open

12:00-1:00 New Aid Officer/Committee Luncheon

1:00-1:30 Registration Resumes

1:00-1:30 Vendor Area Open

1:30-3:00 **Opening Session**

Guest Speaker: We have asked Governor Seigelman
Business Meeting: Dee Talley, Presiding

3:00-3:30 Break

3:00-4:00 Two-Year Concerns

3:30-4:30 Professional Network Session

5:00-6:00 Vendors Reception

6:00 Association Luau

Thursday, May 10th

- 8:00-9:30 Breakfast Buffet/KHEAA Update/Legislative Update
Introduction: Tommy Dismukes, KHEAA
Presenters: Londa Wolanin, KHEAA
Jane Stewart, KHEAA
- 9:30-12:00 Vendor Area Open
- 9:30-10:45 **General Session**
Federal Update
Presenter: David Bartnicki, U. S. Department of Education
- 10:45-11:00 Break
- 11:00-12:15 **Concurrent Sessions**
EDExpress Update
Presenter: Laura Hall, U. S. Department of Education
FERPA Regulations
Presenter:
Study Abroad
Presenter: Charles Markle, Auburn University
- 12:15-1:30 Luncheon
- 1:30-3:00 Vendor Area Open
- 1:30-3:00 Voting Booth Open
- 1:30-3:00 **Concurrent Sessions**
EDE: Direct Loan Origination
Presenter: Laura Hall, U. S. Department of Education
Participation Agreement
Presenter: Mike Reynolds, Auburn University
Customer Service for Financial Aid
Presenter:
Moderator: Jay Powell, Sallie Mae
- 3:00-3:15 Break

- 3:15-4:15 **Concurrent Sessions**
- Alternative Loans
 Presenter: Melinda Calhoun
- Direct Loan Servicing
 Presenter: Laura Hall, U. S. Department of Education
- NSLDS-FAT
 Presenter: David Bartnicki, U. S. Department of Education
- 5:00-6:00 Past President's Reception
- 5:00-6:00 Sophisticated Break
- 6:00 Association Banquet
- Association Awards and Recognitions
- Special Tribute to Theresa

Friday, May 11th

- 7:30-8:30 Breakfast Buffet
- 8:30-10:00 **General Session**
- Return of Title IV Funds
- Panel of Specialist include:
 Ben Jordan, Business Manger, Southern Union State Community College
 Fred Bobo, Bursar, Auburn University
 Michelle Harte, Auburn University
 Hal Bradsher, State Auditor's Office
 ?, FA
- 10:00-11:00 Discussion Groups
- Four-year College Concerns
- Private College Concerns
- Lender Concerns
- 11:00 Adjourn - Drive Safely